




Thermoplastic Polymers Market Report Online

15th October 2020



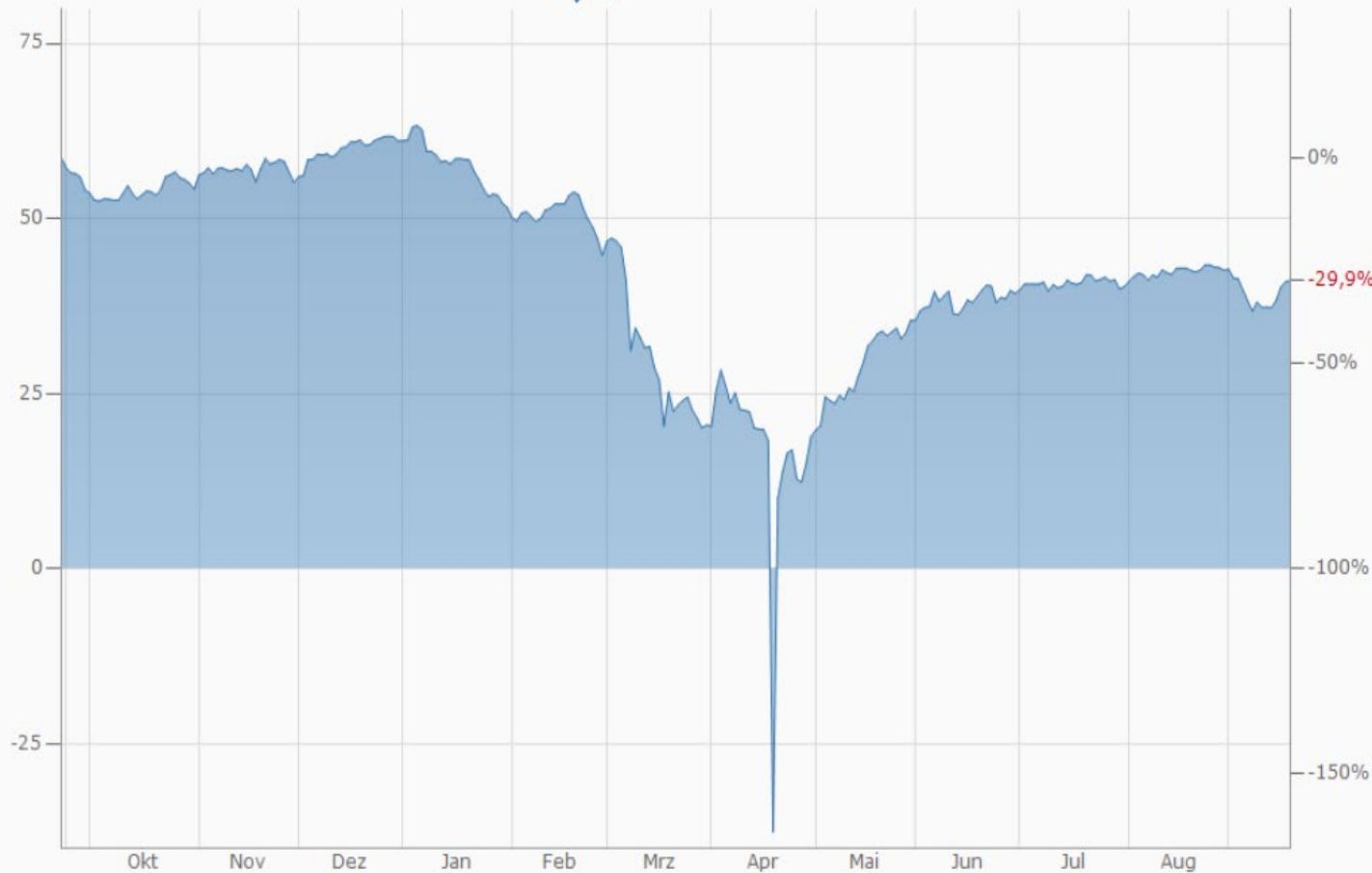
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Development of polymer prices

Oil Price Development

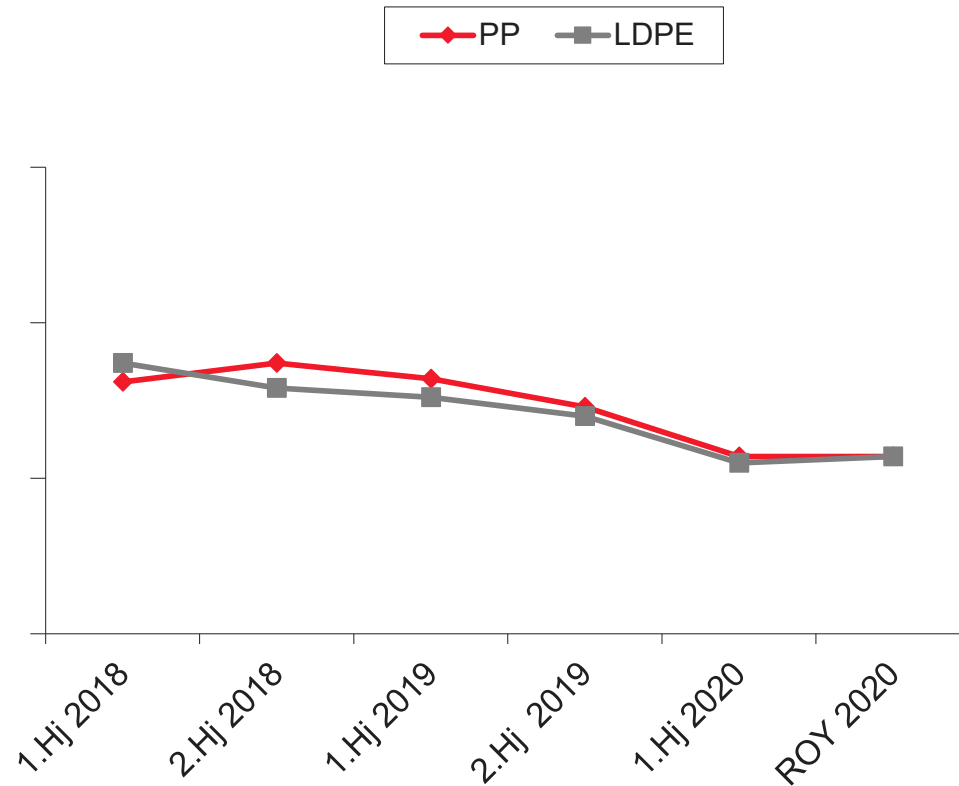
ÖLPREISENTWICKLUNG (WTI) IN DOLLAR (CHART)

Intraday 1 Woche 1 Mon. 3 Monate 6 Mon. **1 Jahr** 3 Jahre 5 Jahre Max



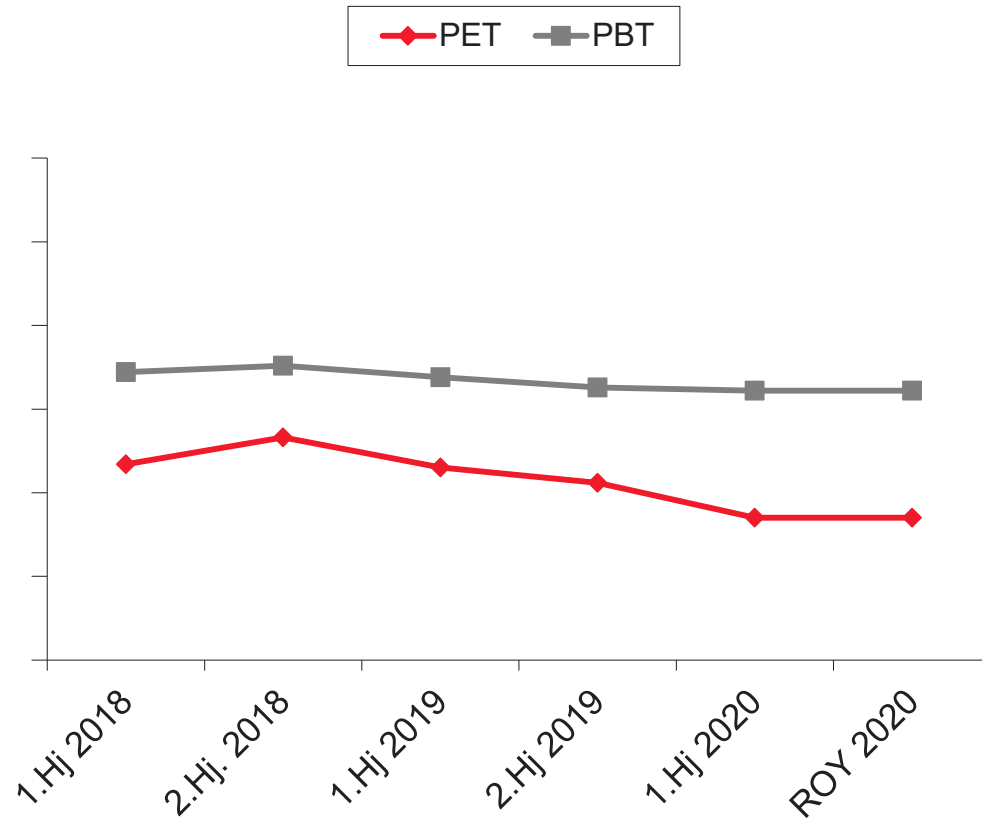
- Sharp drop in demand for oil after onset of COVID-19 lockdown in China and across the globe
- Lower oil production by OPEC countries since May 2020
- Minimal influence on polymer pricing

Raw Material Price Development: PP and LDPE



- Base Materials: **PP:** Propylene
LDPE: Ethylene
- **PP** – Overall demand remains sluggish
No demand for automotive grades
- **PP** – No restrictions on availability
- **PP** – Prices remain on low level
- **LDPE** – Increase in demand post-holiday period did not materialise

Raw Material Price Development: PET and PBT



■ PBT

- Manufacturers have announced price increases for Q4/2020
- Food grades remain in higher price bracket

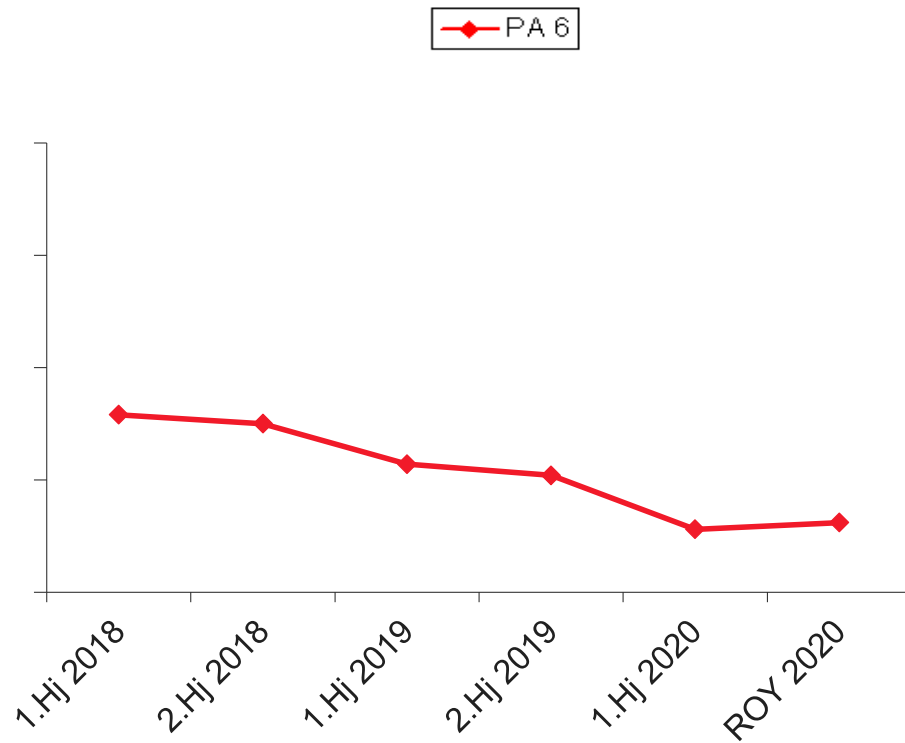
■ PET

- Raw material costs stable on low level
- Good availability of most types
- Pandemic has negatively affected global demand; majority of production facilities running well under capacity

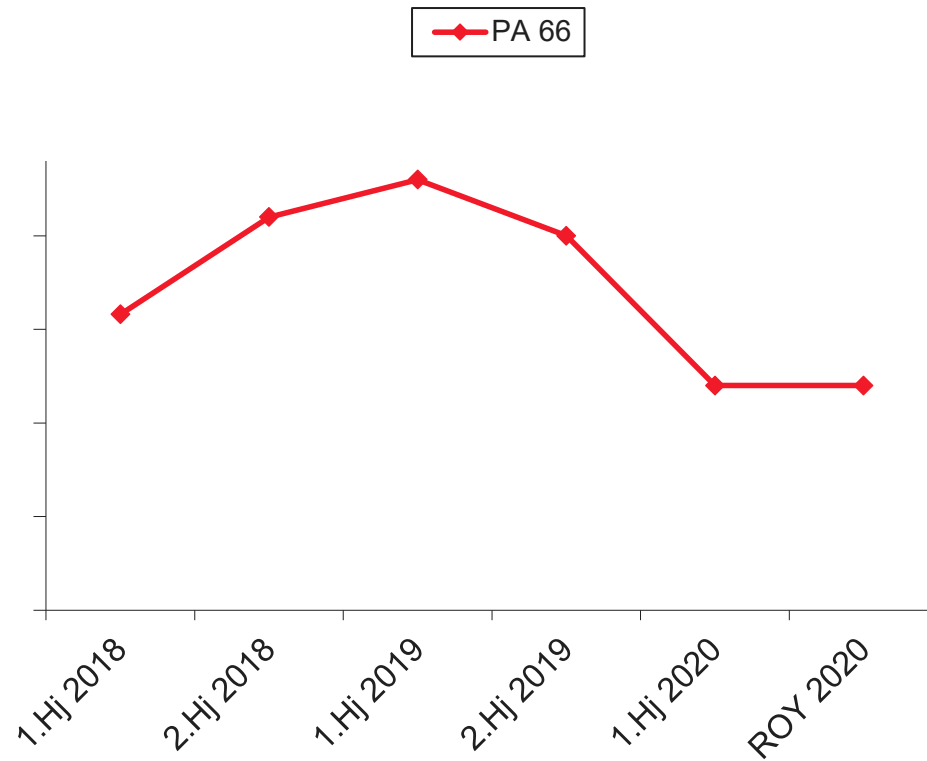
Raw Material Price Development: PA 6

Base Materials: Caprolactam, Benzene

- Demand remains low
- Prices remain low
- Small increases in base product caprolactam in last two months



Raw Material Price Development: PA 66



Base Materials: Adipic Acid, HMD

- Slight increase in demand from automotive industry
- Price increase expected in Q4/2020

Raw Material Price Development: PA 610 and PA 612

Base materials:

PA610: Sebacic Acid, HMD

PA612: Butadiene, HMD

- Improved availability versus last year
- Pricing expected to remain stable to year end

